

Brief on

Pumps and Motors Industry of Pakistan

1. Overview

Pumps and Motors Sector Industry is playing vital role in fulfilling the local demand by producing different types of pumps and electric motors for domestic, agricultural, commercial & industrial usage. Industry is manufacturing deep-well injector pumps, mono-block pumps, centrifugal pumps, submersible pumps, reciprocating positive displacement pumps, jet pumps and single & three phase electric induction motors etc. In such a way, this sector is saving enormous amount of foreign exchange. Other than catering the local demand, this industry is also a huge source of employment provision in shape of direct employees, vendors, sub-vendors and plumbers etc.



2. Trade Analysis

The table given below represents the trade comparison of Pakistan and Global Pumps and Motors:

Top 10 Pakistan Vs. Global Trade Statistics (2019)			
Pakistan (US \$ Billion)		Global (US \$ Billion)	
Exports	Imports	Exports	Imports
0.0098	0.328	155	122

Source: Trade Map

3. Major Products

- Fuel Pumps
- Chemical Pumps
- Hand Pumps
- Concrete Pumps
- Positive displacement pumps
- Centrifugal Pumps
- Liquid elevators
- DC Motors
- Universal AC to DC motors

4. Associations

- Pakistan Pumps & Electric Motors Manufacturers Association (PPEMMA)

5. Major Clusters

- Lahore.
- Gujranwala.

6. Major Local Players

- KSB Pumps Company Ltd.
- HMA Pumps
- Golden Pumps (Pvt) Ltd.
- Haseeb Waqas Engineering Ltd. (Ittefaq Pumps)
- Komax Pvt. Ltd.
- SAFCO Scon Valves Manufacturing Co.
- Alpine Industrialcon Pvt. Ltd.
- ADOS Pakistan Limited.
- Ghulam Mohi-ud-Din & Sons Foundry Workshop
- Shahzad Pumps
- Meraj Limited
- Flow Pak
- PECO
- MECO

7. Potential Available in Capital Goods Sector

- Joint Ventures
- Investments
- FTA's/PTA's