

BRIEF ON CUTLERY AND HOUSEHOLD UTENSILS

1. Overview

Household utensils are small hand held tools, Containers and other articles used for food preparation. Different utensils are made for Common kitchen tasks include cutting food items to size, heating food on an open fire or on a stove, baking, grinding, mixing, blending, and measuring. Cutlery refers to tools used for preparing, serving and eating food. The most common types of cutlery are knives, spoons and forks. Mostly Pakistan's Cutlery & Utensils industry belongs to unorganized sector. Main export partners are USA, Germany, UK, UAE, Afghanistan, China, & Italy.



2. Major Product Categories

Major products include Table, kitchen or other household articles and Parts of Plastic, Wood, ceramic, Glass, Stainless steel, copper, aluminum, base metals and article plated with precious metal.

3. Particular Significance of Sector

Pakistan has diversified market of cutlery and household utensils, where a number of units are engaged in Production of wide range of products like Table/kitchenware of plastics, Dinner sets of porcelain or china clay (ceramics), Utensils of Stainless Steel, Knives, Razors, Spoons, and Forks etc. Moreover export data of major potential products for the year 2019-2020 is listed below:

Products	Quantity (KG/GR)	Value (Rupees '000')
Tableware and kitchenware (plastics)	307469	98427
Dinner sets of porcelain or china clay (ceramics)	734	2951
China table and kitchenware (ceramics)	24234	50552
Domestic Utensil (stainless steel)	1417674	451592
Table, kitchen or other household articles and parts and pot scourers	5848761	3117555
Knives with fixed blades of base metal	185770	1536516

Razors of base metal	933426	1211231
Safety razor blades of base metal, incl. razor blade blanks in strips	2866809	1176595
Manicure or pedicure sets and instruments, incl. nail files, of base metal	1424107	7283188
Spoons, forks, ladles, skimmers, cake-servers, fish-knives, butter-knives, sugar tongs etc	-	-
Spoons	342	1687
Forks	530	5292
Other articles	36879	208081

Source: PBS Exports 2019-2020

4. Trade Analysis:

Pakistan Vs. Global Trade Statistics (US \$ Million 2019)			
Global		Pakistan	
Imports	Exports	Imports	Exports
43,700	49,600	40.67	122.3

Source: Trade map (Imports & Exports 2019)

5. Association:

- Pakistan Cutlery and Stainless Utensils Manufacturers and Exporters Association.

6. Major Clusters:

- Gujranwala
- Sialkot
- Wazirabad

7. Major Players:

- Golden Industries
- Golra Tools
- Kent Industries
- Kestrel enterprises
- Dar Cutlery Works
- Mumtaz Engineering
- Olympia Enterprises
- Sword master Enterprises
- New Stainless Industries
- Pak Cutlery Consortium etc.