Investment Opportunities
INDUSTRIAL SECTOR OF PAKISTAN

Ministry of Industries, Production and Special Initiatives
Pakistan

Gateway to Opportunities

Gwadar

Karachi
PAKISTAN - A Promising Land

Pakistan
Home to 160 million People

GDP US$ 128 B
GDP Growth rate 6.6% in 2006
Trade 2006
Imports: US$ 28.6 B
Exports: US$ 16.5 B
Skilled & Competitive Workforce
Growing Engineering Sector
PAKISTAN - On a High Growth Trajectory

- Economic revival
- Large scale manufacturing leading the growth momentum
- LSM growth broad based i.e. Electronics, Engineering incl. Autos, Textiles, Cement, Food and Beverages etc.
- Capacity utilization increasing across the board.
- Exports growing
- Construction and housing markets picking up--Reviving 44 industrial sectors.
- Rapid Telecom expansion
- Banking and services Sector profitable and growing
MNC's Views of Business Environment in Pakistan

- Reported improvement in Domestic Economy.
- Reported increase in their gross revenues in Dollar terms as well as rupees.
- Were optimistic about Pakistan's overall prospects.
- Indicated increase in their pre-tax profits.
- Indicated improvement in external political situation.
- Reported planning investment in Pakistan.
- Were optimistic about Business Climate in Pakistan.
- Observed improvement in law and order situation.
## INDUSTRIAL BASE

<table>
<thead>
<tr>
<th>INDUSTRY</th>
<th>1947</th>
<th>2004-05</th>
</tr>
</thead>
<tbody>
<tr>
<td>Textile</td>
<td>3</td>
<td>456</td>
</tr>
<tr>
<td>Chemical</td>
<td>1</td>
<td>1129</td>
</tr>
<tr>
<td>Polyester</td>
<td>-</td>
<td>5</td>
</tr>
<tr>
<td>PVC</td>
<td>-</td>
<td>6</td>
</tr>
<tr>
<td>Vegetable Ghee</td>
<td>-</td>
<td>87</td>
</tr>
<tr>
<td>Sugar</td>
<td>1</td>
<td>77</td>
</tr>
<tr>
<td>Cement</td>
<td>1</td>
<td>25</td>
</tr>
<tr>
<td>Automobile (assemblers + vendors)</td>
<td>-</td>
<td>47</td>
</tr>
<tr>
<td>Fertilizer</td>
<td>-</td>
<td>11</td>
</tr>
<tr>
<td>Steel Mill (flat rolled/re-melters/ re-rollers)</td>
<td>-</td>
<td>500 +</td>
</tr>
<tr>
<td>Refineries</td>
<td>1</td>
<td>6</td>
</tr>
<tr>
<td>ISPs</td>
<td>-</td>
<td>131</td>
</tr>
<tr>
<td>Software Cos.</td>
<td>-</td>
<td>750</td>
</tr>
<tr>
<td>Cellular Phone Subscribers</td>
<td>-</td>
<td>6</td>
</tr>
</tbody>
</table>
## Performance of Selected Industries (1999-05)

<table>
<thead>
<tr>
<th>INDUSTRY</th>
<th>1999-00</th>
<th>2004-05</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cotton yarn</td>
<td>1.7 M Kgs</td>
<td>2.3 M Kgs.</td>
</tr>
<tr>
<td>Cotton cloth</td>
<td>438 Mn.Sq.Mtr</td>
<td>6,297 Mn.Sq.Mtr</td>
</tr>
<tr>
<td>Sugar</td>
<td>2.429 Million Tons</td>
<td>3.092</td>
</tr>
<tr>
<td>Fertilizer</td>
<td>5.059</td>
<td>5.989</td>
</tr>
<tr>
<td>Cement</td>
<td>9.32</td>
<td>15.038</td>
</tr>
<tr>
<td>Vegetable Ghee</td>
<td>0.698</td>
<td>0.96</td>
</tr>
<tr>
<td>Oil Refineries</td>
<td>7.73</td>
<td>12.9</td>
</tr>
<tr>
<td>Steel</td>
<td>2.6</td>
<td>3.4</td>
</tr>
<tr>
<td>Cars</td>
<td>32,461 Numbers</td>
<td>126,817</td>
</tr>
<tr>
<td>Light Vehicles</td>
<td>5,502</td>
<td>23,613</td>
</tr>
<tr>
<td>Tractors</td>
<td>23,201</td>
<td>43,578</td>
</tr>
<tr>
<td>Motor Cycles</td>
<td>86,959</td>
<td>515,640</td>
</tr>
<tr>
<td>Cellular Phone</td>
<td>306,493</td>
<td>12,865,602</td>
</tr>
<tr>
<td>Subscribers</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Economic Performance

GDP Growth Rate %

Manufacturing Growth Rate %

Per Capita Income US$

FDI (Mill$)
PAKISTAN - A Land to Explore

PAKISTAN

Home to 600 Foreign Companies

156 in Industrial Sector

60 Listed on Stock Exchange

AUTOMOBILE

ENGINEERING

Johnson & Phillips Polycon (Pvt) LTD

Hino

General Tyre

Mitsubishi Motors

Nissan

Honda

Toyota

Daihatsu

KSB

Siemens

Sony

LG

Philips

Haier

Huawei

Johnson & Phillips

Alstom

3M Worldwide
PAKISTAN - A Land to Explore

Chemical & Pharmaceutical Sector
ICI Pakistan  GlaxoSmithkline
Aventis Novartis  Park Davis

Telecommunication Sector

FMCG Sector
Unilever  Nestle  Good Food, Good Life  P&G
INVESTMENT ENVIRONMENT

Cost of Doing Business in Pakistan is Getting more Competitive

Policy Reforms

- Investment Liberalization
- Deregulation & Privatization
- Improved Governance
- Fiscal Reforms
- Capital Market Reforms
PAKISTAN Investment Scoreboard
1994 - 2006

Source: State Bank of Pakistan

Dominated by FDI in the Power Sector
PRIORITY SECTORS

- Engineering Goods
- Automobile Industry
- Textile Machinery
- Agro Base Industry
- Mining and Minerals
- Steel Sector
- Chemical and Petrochemical
- Construction
- Gem & Jewelry
- Fish Processing Equipment
- Furniture Sector
- Leather /Sports
- Fruit and Vegetables Processing equipments
ENGINEERING SECTOR: To Lead the Growth

- Govt. focus on Engineering Sector: Making it the main driver of economic growth.

- Share of Engineering Sector in manufacturing: Enhancing from present 19% to 25% by 2008.

- A rationalized tariff structure: Facilitating availability of raw material and machinery not manufactured locally.
Home Appliances Production

Refrigerator

Deep Freezer

Air conditioners

Television

Home Appliances Production

Refrigerator

Deep Freezer

Air conditioners

Television
Home Appliances Production

Due to rapid growth in demand the home appliance industry is expected to double its production capacity of TV, Refrigerators and Deep freezers by 2009
Opportunities in Home Appliances

Numbers in the Home Appliances sector (television, refrigerators, air conditioners, & deep freezers) are reached to a level where components manufacturing become viable in the country.
Growth in Automotive (Cars) industry


- 2001: 39,500
- 2002: 40,000
- 2003: 62,000
- 2004: 98,000
- 2005: 128,381
- 2006: 160,000
- 2011-12: 500,000
INVESTMENT OPPORTUNITIES

With Auto sector on the growth path, sub-sectors industries needs to upgrade manufacturing facilities by acquiring modern technologies & equipment.
### Requirements for productions of 0.5 Million Cars

<table>
<thead>
<tr>
<th>PROCESS</th>
<th>ANNUAL REQUIRED CAPACITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tire</td>
<td>2.5 Million pcs.</td>
</tr>
<tr>
<td>Casting</td>
<td>65,000 Tons</td>
</tr>
<tr>
<td>Interiors / Trims</td>
<td>15,000 Tons</td>
</tr>
<tr>
<td>Forging</td>
<td>15,000 Tons</td>
</tr>
<tr>
<td>Plastics</td>
<td>60,000 Tons</td>
</tr>
<tr>
<td>Rubber</td>
<td>32,000 Tons</td>
</tr>
<tr>
<td>Fasteners</td>
<td>1589 Million pcs.</td>
</tr>
<tr>
<td>Sheet Metal</td>
<td>225,000 Tons</td>
</tr>
<tr>
<td>AC</td>
<td>500,000 units</td>
</tr>
<tr>
<td>Wire Harness</td>
<td>5,000 Tons</td>
</tr>
<tr>
<td>Shock absorbers</td>
<td>2.0 Million pcs.</td>
</tr>
<tr>
<td>Ball Bearing</td>
<td>61.5 Million pcs.</td>
</tr>
<tr>
<td>Aluminum Castings</td>
<td>40,000 Tons</td>
</tr>
<tr>
<td>Machining (Castings)</td>
<td>65,000 Tons</td>
</tr>
<tr>
<td>PROCESS</td>
<td>ANNUAL REQUIRED CAPACITY</td>
</tr>
<tr>
<td>------------------------------</td>
<td>--------------------------</td>
</tr>
<tr>
<td>Radiators</td>
<td>1,500 Tons</td>
</tr>
<tr>
<td>Machining (Al. castings)</td>
<td>40,000 Tons</td>
</tr>
<tr>
<td>Heat Treatment Plant (contract)</td>
<td></td>
</tr>
<tr>
<td>Lights</td>
<td>4,000 Tons</td>
</tr>
<tr>
<td>Silencers</td>
<td>2,000 Tons</td>
</tr>
<tr>
<td>Door Hardware</td>
<td>2,500 Tons</td>
</tr>
<tr>
<td>Brake Assemblies</td>
<td></td>
</tr>
<tr>
<td>Glass</td>
<td>1.25 million m²</td>
</tr>
<tr>
<td>Die &amp; Mold Making</td>
<td></td>
</tr>
<tr>
<td>Machining (Forgings)</td>
<td>15,000 Tons</td>
</tr>
<tr>
<td>Batteries</td>
<td>500,000 units</td>
</tr>
<tr>
<td>Friction Material</td>
<td>4,750 Tons</td>
</tr>
<tr>
<td>Audio Systems</td>
<td>500,000 units</td>
</tr>
<tr>
<td>Speedometers</td>
<td>500,000 units</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>TIER 1 VENDORS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Engine Manufacturers</td>
</tr>
<tr>
<td>Gear box / Transmission</td>
</tr>
<tr>
<td>Axles</td>
</tr>
<tr>
<td>Suspension / McPherson struts</td>
</tr>
<tr>
<td>Steering / power steering</td>
</tr>
<tr>
<td>Assemblies</td>
</tr>
<tr>
<td>Interiors / Trims</td>
</tr>
</tbody>
</table>
Potential in Motorcycle Sectors

Domestic production volumes have reached a levels from where local component manufacturing has become a potential area for investment.
Opportunities for CNC Machine Tool Assembly in Pakistan.

Rapid Industrial Growth calls for expanding capacities

- 0.5 million cars by year 2010
- 1.5 million motorcycles by 2010
- Doubling capacity in domestic appliances manufacturing by 2010

Only production of 0.5 million cars will require

- Machining of
  - 65,000 Tons of Ferrous Castings
  - 15,000 Tons of Forgings
  - 40,000 Tons of Aluminum Castings
  - Dies & Molds for Plastic & Rubber Parts

- Production of 60,000 Tons of Plastic Parts
- Production of 32,000 Tons of Rubber Parts
CNC Machine Tool Assembly

FORECAST

Projected CNC Machine Tool Population Requirements based on AAGR of 2002-03 ~ 2004-05

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Value</td>
<td>357</td>
<td>720</td>
<td>1,825</td>
<td>4,122</td>
<td>9,413</td>
<td>22,616</td>
<td>57,415</td>
<td>152,460</td>
</tr>
</tbody>
</table>
CONSTRUCTION SECTOR

• Housing backlog is projected at 6.19 million during 2005-06.

• Overall housing production has to be increased by 500,000 housing units annually.

• 50% present housing stock is also old.

OPPORTUNITIES

Opportunities available due to revival of Construction industry which give kick start to the ailing economy by reviving forty (42) allied industries.
Opportunities due to revival of Construction industry which give kick start to the ailing economy by reviving forty (42) allied industries

<table>
<thead>
<tr>
<th>S.No</th>
<th>Industry</th>
<th>S.No</th>
<th>Industry</th>
<th>S.No</th>
<th>Industry</th>
</tr>
</thead>
<tbody>
<tr>
<td>5.</td>
<td>Plywood</td>
<td>19.</td>
<td>Sand Mining</td>
<td>33.</td>
<td>Door Locks</td>
</tr>
<tr>
<td>10.</td>
<td>PVC Pipe</td>
<td>24.</td>
<td>Pumps</td>
<td>38.</td>
<td>Aluminum</td>
</tr>
<tr>
<td>15.</td>
<td>Coal for firing bricks</td>
<td>29.</td>
<td>Polyethylene Sheets</td>
<td>30.</td>
<td>Thermopore Sheets</td>
</tr>
<tr>
<td>17.</td>
<td>Sanitary Fittings</td>
<td>33.</td>
<td>Door Locks</td>
<td>34.</td>
<td>Bulbs &amp; Tube Lights</td>
</tr>
<tr>
<td>19.</td>
<td>Sand Mining</td>
<td>37.</td>
<td>Air Conditioner</td>
<td>38.</td>
<td>Aluminum</td>
</tr>
<tr>
<td>21.</td>
<td>Transport (Material)</td>
<td>41.</td>
<td>TV Sets</td>
<td>42.</td>
<td>Door bells</td>
</tr>
</tbody>
</table>
ELECTRICAL FITTING INDUSTRY

• Electrical fittings Industry have a huge potential for growth

• Technological obsolescence

• Lack of standardized products.

• Lack of testing facility for checking mould hardness, metallographic and material testing of mould etc.

OPPORTUNITIES

• Manufacturing of Bakelite Powder
• Printing and Packaging for electrical fittings packing
• Manufacturing of Glass Tube for Energy Saver has unprecedented demand as currently 50-60 containers of Energy Savers are imported from China.

• Hardware
• Brass / copper components
FAST FOOD MACHINERY MANUFACTURERS

Existing hotel and fast food processing industry has not yet developed to its full potential, though this industry is now expanding rapidly

OPPORTUNITIES

• Joint venture agreement with foreign firms for transfer of technology in following areas:
  1. Ice Cream Machinery
  2. Coffee Machinery
  3. Shawarma Machinery
  4. Pressure Fryer
  5. Chips Machines
SOURCES OF MACHINERY

Machinery and equipment is mostly imported from USA, Germany, Belgium, France, Korea, Japan, China and Thailand.

- Foreign investors can become bridge between European and local Manufacturers of components to buy latest machine tools and equipment at Competitive Prices as well as technology transfer arrangements.
Machinery imports constituted a robust 27% of total imports over the past three years signifying the need for Pakistan to gradually commence indigenous production of machinery and equipment.
Relocation of Machinery and Equipment

Opportunities for relocation of industries for manufacturing variety of machinery & equipment.
ENGINEERING GOODS: Textile Machinery

Textile Sector:
Balancing, Modernization, Replacement & Expansion (BMRE) by Textile Units

Textile Machinery Imports:

<table>
<thead>
<tr>
<th></th>
<th>2002-03</th>
<th>2003-04</th>
<th>2006-07 (Expected)</th>
</tr>
</thead>
<tbody>
<tr>
<td>US$ 531M</td>
<td>US$ 599M</td>
<td>US$ 1.5 to 2 billion</td>
<td></td>
</tr>
</tbody>
</table>
ENGINEERING GOODS: Textile Machinery

We have provided special incentives to make these machines in Pakistan

- Spinning Machinery
- Stitching Machines
- Computer controlled embroidery machines
- Shuttleless Looms
- Dyeing & Finishing
POTENTIAL SECTORS FOR INVESTMENT:

Gas Sector

PLANT, MACHINERY & EQUIPMENT REQUIREMENTS:

- Prospecting & Exploration
- High pressure gas pipelines
- Automation systems on pipelines
- High compression equipment
- Gas storage facilities
- Gas Treatment Plants
CHEMICALS AND PETROCHEMICALS

• Pakistan does not have enough petroleum resources

• Some downstream industries are flourishing, i.e. Polyester, PVC, PP, PE and paint products.

• Plan upstream integration of these products.

• Investment required to install a hydro cracker project to provide basic building blocks for the petrochemical products.
DAIRY PRODUCTS

• Pakistan is the fifth largest milk producing country in the world

• At present infrastructure, especially chilling and storage facilities is the major issue

• Low value addition

OPPORTUNITIES

• Set up energy efficient mini pasteurization plants.

• Establish milk chilling units and storage facilities as well as refrigerated transports system
CERAMICS

- No proper facility exits (except in Master Tiles) for frit manufacturing which is used as raw material for glaze.
- Pakistan produces approximately 12 million sq.meter of tiles and 40,000 tons of sanitary ware per annum,
- Raw material requirement is approximately 25,000 tons of frit per annum.
- Opportunity exists for the commercial need for setting up of another large frit manufacturing facility.
FISHERIES

- Total coastline: 1,090 km
- Fishing area: 300,000 sq. km.

Investment Opportunities for:

- Seafood Processing and Canning at Gwadar.
- Manufacturing of GRP Boat Building technology for easy maintenance; efficient operation and in-built facilities to keep fish catch fresh.
- Net Making Facilities
- Ice flake plant(s) at the existing as well as in the planned harbours.
- Pre-processing industry at Karachi and Gwader Fish Harbours.
- Local production of HDPE-based fish crates.
FURNITURE

- Furniture Industry is meeting the domestic requirement of wooden furniture.

Investment Opportunities

- Steel and plastic furniture industry is yet to develop in a big way, hence opportunities exist in this sub-sector.
GEMS, PRECIOUS STONES AND JEWELRY

• Most of the jewelry is produced manually using wax-casting procedure as opposed to more modern techniques.

• Substantial wastages;

• Processing (cutting and polishing) of gems is also based on obsolete techniques and technologies.

The value addition in this industry is extraordinarily huge;

The cost difference between uncut and cut gemstone is one to hundred.

Therefore, huge investment opportunities exists to develop this important sector on the lines of Thailand.
LEATHER GOODS & ACCESSORIES

Leather sector is the most dynamic export oriented sector after textiles

Investment Opportunities

• To establish institute of Fashion & Design
• Setting up of auxiliary industries for the manufacture of international quality trimmings, accessories and components required by the leather industry
• Equipments for modernize slaughtering and butchering centers with latest technology
SPORTS GOODS AND ACCESSORIES

Present industry needs product diversification

Investment Opportunities

- Opportunities exists to convert manual system mechanization with latest technology.
- Opportunities to enter in to a manufacturing of new products and accessories for sports cycle, swimming sports, water sports, ice sports, motorcycle sports, car racing, and camping equipment.
- Design institute needs to be established in Sialkot
SURGICAL GOODS

• Opportunities available for the establishment of industry to produce instruments from plastics and other synthetic materials.

• Transfer of modern manufacturing techniques in the country.
FRUITS AND VEGETABLE PROCESSING
Comparative Advantage

- Agro-Ecological diversity
- Geographical location – large regional markets
- Abundant local raw material
- Large & growing domestic market
- Product distinction
- High value addition
- Available skilled labor force
- Government’s priority sector
- Increased international demand
Opportunities

● **Fresh produce**
  - Cools chain system- CA storage, reefer distribution
  - Packaging Technology
  - Hybrid seed & plant material production
  - Plasticulture
  - Vegetables under green houses/plastic tunnels
  - Cut Flowers (Green Houses)/Foliage nurseries/Flora bulbs

● **Processing technology /equipments**
  - Dehydrated fruits & vegetables
  - Fruits juices, concentrates, pulps, nectars
  - Tomato paste
  - Canning of fruits
  - Potato French Fries, powder, flakes
## Investment Policy Reforms

<table>
<thead>
<tr>
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<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Sectors eligible for FDI</td>
<td>Industrial</td>
<td>Industrial</td>
<td>Industrial</td>
<td>Industrial</td>
<td>All sectors</td>
<td>All sectors</td>
</tr>
<tr>
<td>Foreign Equity</td>
<td>Any %age</td>
<td>Any % age except in key Industries</td>
<td>50% or more</td>
<td>100% allowed (No Permission)</td>
<td>100% allowed (No Permission)</td>
<td>100% allowed (No Permission)</td>
</tr>
<tr>
<td>Project cost</td>
<td>Rs. 300 m or more</td>
<td>&gt; Rs. 700 m</td>
<td>&gt; Rs. 1000 m</td>
<td>No limit</td>
<td>No limit</td>
<td>No limit</td>
</tr>
<tr>
<td>Specified industries</td>
<td>23</td>
<td>12</td>
<td>7</td>
<td>4</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Imported plant &amp; Machinery</td>
<td>&gt; Rs. 50 m forex reqd</td>
<td>&gt; Rs 60 m forex reqd</td>
<td>No limit</td>
<td>No limit</td>
<td>No limit</td>
<td>No limit</td>
</tr>
<tr>
<td>Repatriation of Capital</td>
<td>Allowed</td>
<td>Allowed</td>
<td>Allowed</td>
<td>Allowed</td>
<td>Allowed</td>
<td>Allowed</td>
</tr>
<tr>
<td>Royalty. Tech. Fee etc.</td>
<td>Govt. approval</td>
<td>Govt. approval</td>
<td>Registration with SBP</td>
<td>No restriction (all sectors)</td>
<td>No restriction (all sectors)</td>
<td>No restriction (all sectors)</td>
</tr>
<tr>
<td>Ceiling on Paid-up capital to list on SE (Public Co.)</td>
<td>Rs. 10 million</td>
<td>Rs. 10 million</td>
<td>Rs. 10 million</td>
<td>Rs. 100 million</td>
<td>No limit</td>
<td>No limit</td>
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</tbody>
</table>
## Industrial Estates in the Country

<table>
<thead>
<tr>
<th></th>
<th>Punjab</th>
<th>Sindh</th>
<th>NWFP</th>
<th>Balochistan</th>
<th>Islamabad</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Already Established</strong></td>
<td>19</td>
<td>30</td>
<td>15</td>
<td>7</td>
<td>3</td>
</tr>
<tr>
<td><strong>Being Established</strong></td>
<td>4</td>
<td>4</td>
<td>4</td>
<td>3</td>
<td>-</td>
</tr>
<tr>
<td><strong>Plan for new investors estates</strong></td>
<td>4</td>
<td>4</td>
<td>5</td>
<td>3</td>
<td>-</td>
</tr>
</tbody>
</table>
Export Processing Zones

- **Karachi Export Processing Zones – Phase I**
  - Fully developed
  - Operational over 211 acres of land
  - All infrastructure facilities available

- **Karachi Export Processing Zones – Phase II**
  - Being developed on 100 acres of land
  - 70% plots in Phase-II are already allotted
  - Infrastructure department in progress
Export Processing Zones under joint Ventures

- Risalpur Export Processing Zones (REPZ)
- Sialkot Export Processing Zones (SEPZ)
- Gujranwala Export Processing Zones (GEPZ)

Locations offering Investment Potentials

- Gwadar EPZ
- Sargodha EPZ
- Pasni EPZ

Exclusive Project Converted into EPZ

- Saindak EPZ
- Duddan Export Processing Zone (DEPZ)
- Reko Diq EPZ
- Tuwairqi EPZ
INCENTIVES

- Full ownerships rights.
- Full Repatriation of capital and profits.
- No minimum or maximum limit for investment.
- Duty free imports of machinery, equipment and material.
- No sales tax on electricity and gas bills.
- Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties and taxes.
- Freedom from national import restrictions.
- Foreign Exchange Control Regulations of Pakistan no applicable.
- Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.
- Domestic market of Pakistan available on same conditions as for imports from each countries.
- Production oriented labour laws to be solely regulated by the authority.
- Relief from double taxation subject to bilateral agreement.
Facilities Offered at Karachi EPZ

i. Facilitation Desk

ii. Clearing / Forwarding Services

iii. Water, Electricity, gas, telephone at site by EPZA

iv. Construction Byelaws

v. Issuance of VIP cards/car stickers to investors

vi. Investors not required to file Income Tax returns to I.T Department


viii. Authentication of Identity cards to Labour

ix. Offshore Banking Units
THANK YOU
 &
Welcome to Pakistan